FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, I	D.C. 20549
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL								
OMB Number: 3235-0287								
Estimated average burden								
hours per response	: 0.5							

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>CALDWELL PHYLLIS R</u>						2. Issuer Name and Ticker or Trading Symbol Oaktree Specialty Lending Corp [ OCSL ]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  X Director 10% Owner					
(Last)	(Fi	,	Middle)			3. Date of Earliest Transaction (Month/Day/Year) 03/16/2023									Office below	r (give title	Other (sp below)		specify
C/O OAKTREE SPECIALTY LENDING CORP 333 SOUTH GRAND AVENUE, 28TH FLOOR					4. If /	4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line)  X Form filed by One Reporting Person					
(Street) LOS ANGEL	ES CA	S CA 90071				Form filed by More than One Reporting Person											orting		
(City)		ate) (Ž	Zip)		Rule 10b5-1(c) Transaction Indication  Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.														nded to
	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																		
1. Title of Security (Instr. 3)  2. Transact Date (Month/Day			Execution Date,		,				s Acquired (A) or f (D) (Instr. 3, 4 and 5)			Securities Beneficially Owned Following		Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership			
									Code	v	Amount	(A) or (D)	Price		Reported Transaction(s) (Instr. 3 and 4)				(Instr. 4)
Common Stock, par value \$0.01 per share				03/16/20	023				P		500	A	\$18.1	8,166(1		166 <sup>(1)</sup>	D		
Common Stock, par value \$0.01 per share 03/16/20			)23				P		500	A	\$18.1	1899 8		,666	D				
Common Stock, par value \$0.01 per share 03/1			03/17/20	023				P		500	A	\$17.	9,166		,166	D			
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																		
1. Title of Derivative Security (Instr. 3)	le of 2. 3. Transaction SaA. Deemed Execution Date Execution Date, if any					ransaction ode (Instr. So A		osed ) r. 3, 4	Expira	e Exer ation D h/Day/		7. Title Amou Secur Under Deriva Secur 3 and	nt of ities lying ative ity (Instr.	Der Sec	Price of erivative ecurity nstr. 5)	9. Number or derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Ownersh Form: Direct (D or Indire (I) (Instr.	m: ect (D) ndirect	Beneficial Ownership (Instr. 4)
					Code V		(A)	(D)	Date Exerc	isable	Expiration Date	Title	Amount or Number of Shares						

## **Explanation of Responses:**

1. The issuer completed a 1-for-3 reverse stock split on January 20, 2023, effective as of the commencement of trading on January 23, 2023.

## Remarks:

/s/ Mary Gallegly, attorney-in-03/20/2023 fact

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.