
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

SCHEDULE 14A

**PROXY STATEMENT PURSUANT TO SECTION 14(A) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material under §240.14a-12

OAKTREE SPECIALTY LENDING CORPORATION

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee paid previously with preliminary materials.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.
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YOUR VOTE IS URGENTLY NEEDED

March 3, 2023

Dear Stockholder,

As of the date of this letter, we have not received your voting instructions for Oaktree Specialty Lending Corporation's ("OCSL") Special Meeting of Stockholders to be held virtually on March 17, 2023. **Your vote and participation are very important to us, no matter how many or few shares in OCSL you own. If we do not receive your vote, we may have to postpone the Special Meeting and continue to request stockholder participation to reach a required quorum, which may result in additional costs to stockholders.**

For the reasons set forth in the proxy statement dated February 6, 2023, the Board of Directors, including all of the independent directors, recommends that you vote "FOR" the proposal. In addition, the two leading independent proxy advisory firms, ISS and Glass Lewis, recommend that stockholders vote "FOR" this proposal.

Please vote your shares today by using any of the methods described below. If you have any questions about voting or need additional information, please call our proxy solicitor, Broadridge, at 1-844-557-9030.

Thank you for your continued support of OCSL.

Sincerely,

Armen Panossian
Chief Executive Officer &
Chief Investment Officer

Mathew Pendo
President

FOUR WAYS TO VOTE



ONLINE

WWW.PROXYVOTE.COM
Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.



PHONE

WITH A PROXY CARD
Call 1-800-690-6903 with a touch-tone phone to vote using an automated system.



QR CODE

WITH A SMARTPHONE
Vote by scanning the Quick Response Code or "QR Code" on the Proxy Card/VIF enclosed.



MAIL

VOTE PROCESSING
Mark, sign and date your ballot and return it in the postage-paid envelope provided.

PROXY QUESTIONS?
Call 1-844-557-9030



**BE THE VOTE
THAT COUNTS**

**VOTE BEFORE
MARCH 17, 2023**

R56428-EPR









Your vote is important - please vote your shares today.

The Oaktree Specialty Lending Corporation special meeting will be held on March 17, 2023. Whether or not you plan to attend, your vote is very important. **You can vote your shares by internet, telephone, QR code, or mail.**

Simply follow the instructions on the enclosed form. For your convenience, we've highlighted where you can find your unique Control Number. **If you have any questions or need assistance, please call 1-844-557-9030.**

FOUR WAYS TO VOTE

 ONLINE WWW.PROXYVOTE.COM Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.	 PHONE WITHOUT A PROXY CARD Call 1-844-557-9030 Monday to Friday, 9:00 a.m. to 9:00 p.m. ET to speak with a proxy specialist. WITH A PROXY CARD Call 1-800-690-6903 with a touch-tone phone to vote using an automated system.	 QR CODE WITH A SMARTPHONE Vote by scanning the Quick Response Code or "QR Code" on the Proxy Card/VIF enclosed.	 MAIL VOTE PROCESSING Mark, sign and date your ballot and return it in the postage-paid envelope provided.
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